

(Official Translation)



REPUBLIC OF MOZAMBIQUE
MINISTRY OF JUSTICE
National Directorate of Registration and Notary Services
Registry Office of Legal Entities

ATTESTATION

---In compliance with the requested in the petition presented in the Diary Book dated twenty-eighth of April two thousand and eleven, I hereby **CERTIFY** that, the corporation **BIM – BANCO INTERNACIONAL DE MOÇAMBIQUE, S.A**, a Public Limited Corporation, based in the city of Maputo, as referred in the above mentioned petition, is registered in the books of the Registry's Office, under number six thousand, six hundred and fourteen, on pages one hundred and fifty nine of book C dash seventeen, with the date of the first of June nineteen ninety two, and that in book E dash twenty nine on pages one hundred and ninety six under number nineteen thousand, two hundred and eighty nine, the Articles of Association for the referred corporation are registered with the same registration date.-----

---Furthermore, I certify that, the share capital totally subscribed and realized in money is in the amount of **four thousand, five hundred million meticais**, represented by forty five million of shares, with the nominal amount of one hundred meticais each. The shares will be both physical and book entry securities. Physical shares will be represented by share certificates of one, five, ten, twenty, fifty, one hundred, five hundred, one thousand, ten thousand, one hundred thousand or one million of shares always replaceable by subdivisions or groupings. The corporation may issue, within the terms and conditions established in the General Meeting, all type of shares, including preferential shares without vote. The provisional or definite share certificates will be signed by two executive directors, with the signatures placed by stamp or by printed typographic means as long as they are notarized with the white seal of the corporation. -----

---I certify still, that the proposal of the debenture issue made through private placement to the limited amount of one thousand million meticaais for the period of five years is registered with the date of twenty-eight of September year two thousand and ten. -----

---The governing bodies of the corporation are appointed for the triennial period two thousand and nine through two thousand and eleven, comprised by: Board of Directors: *Mário Fernandes da Graça Machungo – Chairman, José João Guilherme – Deputy Chair, Teotónio Jaime dos Anjos Comiche, Ricardo David, Miguel Maya Dias Pinheiro, Júlio Zamith de Franco Carrilho, António Manuel Duarte Gomes Ferreira, Salomão Munguambe, Paulo Fernando Cartaxo Tomás, Rogério Gomes Simões Ferreira, João Manuel Rodrigues Tomé Martins, Manuel D’Almeida Marecos Duarte and António Pedro Nunes Oliveira – Executive Directors. Fiscal Council for the exercise of two thousand and eleven: António D’Almeida – Chairman, Armando Pedro Muiane Júnior and Eulália Mário Madime – Vocals, Maria Iolanda Wane – Assistant Vocal.*-----

---In witness hereof, the present attestation is written, which after being reviewed and agreed on, is signed -----

---In Maputo, on the twenty – eighth day of April in the year two thousand and eleven

-----The Registrar -----

Illegibly signed