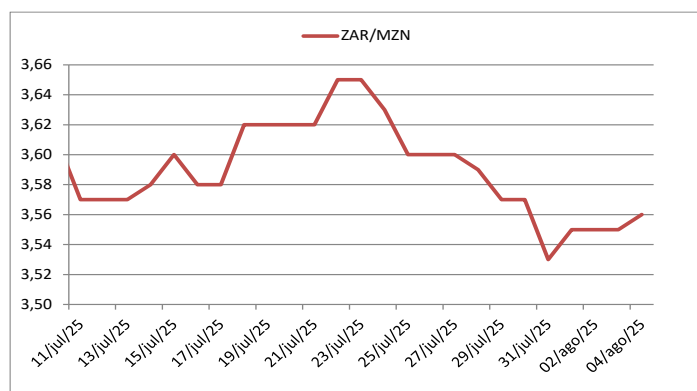
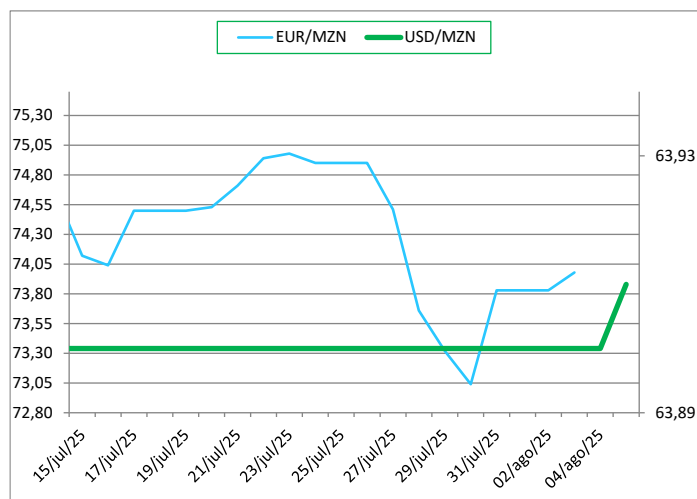


Mozambique

Money Market – Yesterday, the Central Bank (BM) absorbed MZN 6,438,00 million in the Permanent Deposit Facility at the overnight rate of 7,25%.

Foreign Exchange Market – The dollar to metical exchange rate stood at USD/MZN 63,91. The rand and euro appreciated against the metical, with the exchange rates standing at ZAR/MZN 3,56 and EUR/MZN 73,98 against the following closes from the previous session: ZAR/MZN 3,55 and EUR/MZN 73,83.



South Africa

Foreign Exchange – South Africa's commodity-backed currency edged up on Monday, helped by higher gold prices, as investors digested last week's unexpectedly weak U.S. jobs data and awaited tariff updates ahead of the United States' August 8 deadline.

At 15:02 the rand traded at 17,96 against the U.S. dollar, about 0,3% firmer than Friday's close.

Other Markets

Stock Market – United States stock exchanges closed the first session of the week with gains of over 1%, riding on a new wave of bets on interest rate cuts by the Fed.

Foreign Exchange Market – The US dollar lost ground again on Monday, with the Dollar Index Spot falling to 98,6840 points, down 0,46%, pressured by signs of weakness in the US labor market and political turmoil surrounding the Federal Reserve.

Commodities – Crude oil prices fell to their lowest level in a week after the Organization of Petroleum Exporting Countries and allies (OPEC+) agreed to increase oil production in September by 547,000 barrels per day.

Indicative Exchange Rates		Buy	Sell
USD/MZN		63,25	64,52
EUR/MZN		73,06	74,52
ZAR/MZN		3,52	3,59
EUR/USD		1,1552	1,1555
USD/ZAR		17,9565	17,9619
Treasury Bills		Interest Rates	YTD
3M		12,52%	-1,27 p.p.
6M		12,85%	-,75 p.p.
12M		12,99%	-,81 p.p.
Benchmarks		Interest Rates	YTD
Standing Lending Facility (FPC)		13,25%	-2,50 p.p.
Standing Deposit Facility (FPD)		7,25%	-2,50 p.p.
Interbak Money Market Rate (MIMO)		10,25%	-2,50 p.p.
Mandatory Reserves - MZN		29,00%	-10,00 p.p.
Mandatory Reserves - USD		29,50%	-10,00 p.p.
Prime Rate (PRSF)		17,20%	-1,80 p.p.
Secured Overnight Financing Rate		Interest Rates	YTD
3M		4,34%	-,35 p.p.
Inflation		Annual Average	YOY
Mozambique: June 2025		3,69%	4,15%
Commodities		Actual	YTD
Brent - Barrel		71,34	-6,77%
Crude - Barrel		67,23	-7,06%
Gold - Ounce		3.368,01	27,78%
Platinum - Ounce		1.327,42	45,55%
Silver - Ounce		37,41	27,64%
Natural Gas - BTU		2,96	-17,76%
Aluminum - Ton.		2.553,00	0,41%
Coal - Maputo Ton.		90,05	-11,37%
International Stock Exchange		Actual	YTD
PSI20		7.730	21,21%
Nasdaq		21.054	9,02%
Sloxx50		4.420	2,59%
Bonds - Fixed Rate		Coupon Rate	Next Coupon
Government-2024 -Serie 11		14,70%	08/10/2025
Government-2025 -Serie 1		14,25%	12/09/2025
Government-2025 -Serie 2		14,95%	16/11/2025
Bonds - Floating Rate		Coupon Rate	Next Coupon
Government-2024 -Serie 6		16,50%	22/11/2025
Government-2024 -Serie 7		16,00%	19/12/2025
Government-2024 -Serie 8		16,00%	17/01/2026
Government-2024 -Serie 9		15,00%	07/08/2025
Government-2024 -Serie 10		15,00%	26/09/2025
Government-2024 -Serie 12		14,50%	23/10/2025
Government-2024 -Serie 13		13,50%	11/12/2025
Domestic Stock Prices		Price MZN	YTD
CDM		65,00	30,00%
CMH		3.700,00	5,71%
EMOSE		14,50	-3,33%
ZERO		20,00	0,00%
TOUCH PUBLICIDADE		150,00	0,00%
ARCO INVESTIMENTOS		100,00	0,00%
HCB		3,00	7,14%
TROP-B		120,00	26,32%