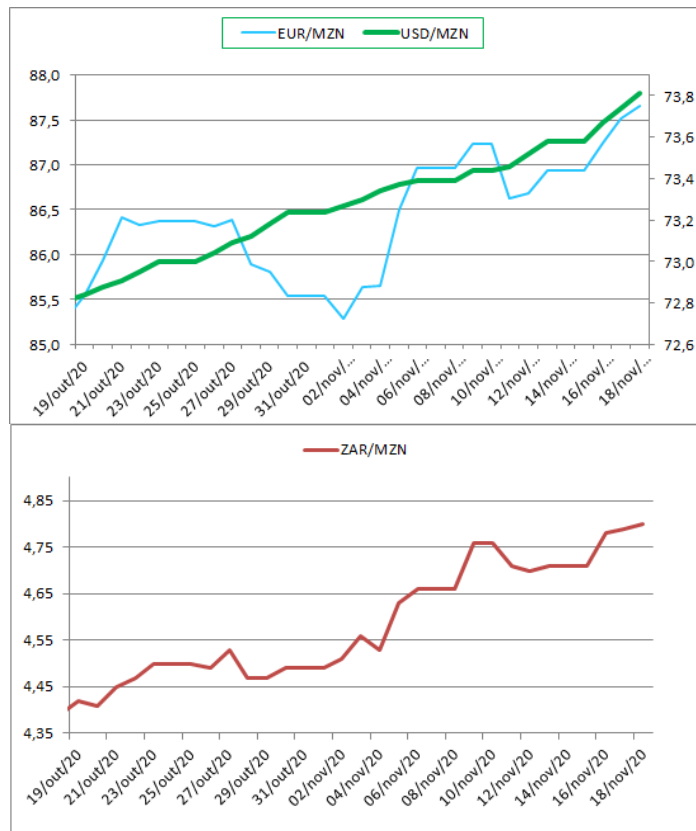


Mozambique

Money Market – Yesterday, the Central Bank absorbed MZN 114.423 in a Reverse Repo auction at the market rate of 10,25%, overnight (versus MZN 106.327 in the previous session).

Foreign Exchange Market - Metical lost some ground against dollar as the exchange rate stood at USD/MZN 73,81 compared to USD/MZN 73,74 in the previous session. The rand and euro appreciated against metical, standing at ZAR/MZN 4,80 and EUR/MZN 87,66 against the close of the previous session: ZAR/MZN 4,79 and EUR/MZN 87,52.



South Africa

Foreign Exchange Market – South Africa's rand eased on Wednesday on weak year-on-year retail sales data for September. At 1600 GMT, the rand was trading 0,29% softer at 15,4250 per dollar.

Other Markets

Stock Market – Yesterday, European indices gained strength, with the progress made in the area of vaccines against coronavirus to encourage investors, but far from the euphoria of last week.

The Stoxx 600 gained 0,4%, with virtually all sectors appreciating.

Foreign Exchange Market – Yesterday, the Bloomberg Dollar Spot Index fell, approaching a two-year low. The US currency continues to decline against most G-10 currencies, the basket that gathers the main currencies. As a safe haven asset, the dollar is losing due to the optimism that has been generated around Pfizer's announcement that it will apply for the approval of its vaccine to the responsible authorities within days, before being able to commercialize it.

Commodities – The price of oil rose in international markets, buoyed by signs of recovery in demand in Asia. This happened despite the fact that, in the United States, a report by the American Petroleum Institute shows that crude reserves will have increased more than expected.

Indicative Exchange Rates	Buy	Sell
USD/MZN	73,15	74,61
EUR/MZN	86,70	88,43
ZAR/MZN	4,73	4,82
EUR/USD	1,1837	1,1838
USD/ZAR	15,5292	15,5353

Treasury Bills	Interest Rates	YTD
3M	7,78%	-3,38 p.p.
6M	7,72%	-3,82 p.p.
12M	7,56%	-4,08 p.p.

Benchmarks	Interest Rates	YTD
Standing Lending Facility (FPC)	13,25%	-2,50 p.p.
Standing Deposit Facility (FPD)	7,25%	-2,50 p.p.
Interbak Money Market Rate (MIMO)	10,25%	-2,50 p.p.
Mandatory Reserves - MZN	11,50%	-1,50 p.p.
Mandatory Reserves - USD	34,50%	-1,50 p.p.
Prime Rate (PRSF)	15,90%	-2,10 p.p.

Inflation	Annual Average	YOY
Mozambique: October/2020	3,08%	3,20%

Commodities	Actual	YTD
Brent	42,46	-38,90%
Crude	41,62	-32,47%
Gold	1.859,51	21,98%
Platinum	935,50	-3,66%
Silver	23,97	32,45%
Natural Gas	2,67	21,50%
Aluminum	1.998,00	10,39%
Coal	63,33	-26,39%

International Stock Exchange	Actual	YTD
PSI20	4.418	-15,64%
Dow Jones	29.783	3,97%
Nasdaq	11.802	31,92%
Stoxx50	3.079,53	-9,54%

Bonds - Fixed Rate	Coupon Rate	Next Coupon
Government-2019/2024 -Serie 8	10,00%	24/04/2021
Government-2019/2022 -Serie 9	12,00%	12/12/2020
Government-2020/2025 -Serie 6	10,00%	20/11/2020

Bonds - Floating Rate	Coupon Rate	Next Coupon
Government-2020/2023 -Serie 1	12,00%	26/02/2021
Government-2020/2023 -Serie 2	12,00%	11/03/2021
Government-2020/2023 -Serie 3	12,00%	25/03/2021
Government-2020/2024 -Serie 4	12,00%	22/04/2021
Government-2020/2024 -Serie 5	12,00%	10/12/2020
Government-2020/2024 -Serie 7	12,00%	08/01/2021
Government-2020/2024 -Serie 8	10,00%	09/03/2021
Government-2020/2024 -Serie 10	10,00%	07/04/2021

Domestic Stock Prices	Price MZN	YTD
CDM	80,00	-60,78%
CMH	3.700,00	362,50%
CETA	120,00	0,00%
EMOSE	10,93	-45,35%
ZERO	20,00	0,00%
TOUCH PUBLICIDADE	100,00	0,00%
ARCO INVESTIMENTOS	100,00	0,00%
HCB	2,95	-1,67%