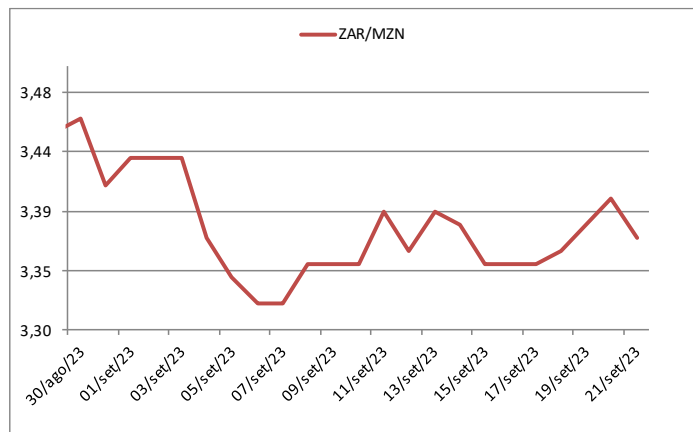
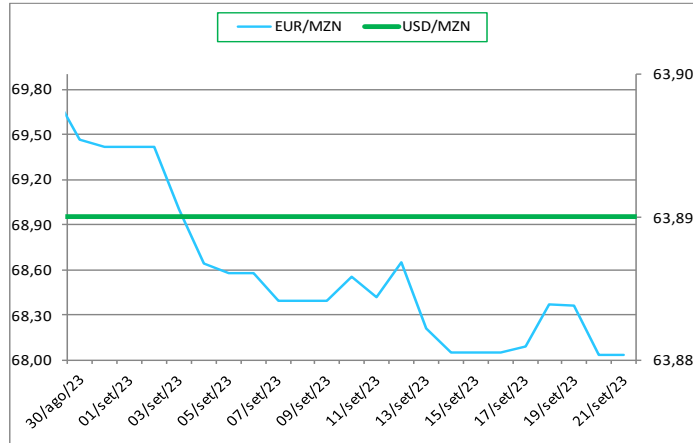


Mozambique

Money Market – Yesterday, the Central Bank absorbed MZN 7.225,74 million in Permanent Deposit Facility at 14,25% overnight.

Foreign Exchange Market - Metical exchange rate stood at USD/MZN 63,89. The rand and euro depreciated against metical, standing at ZAR/MZN 3,37 and EUR/MZN 68,03 against the close of the previous session: ZAR/MZN 3,40 and EUR/MZN 68,36.



South Africa

Foreign Exchange Market – South Africa's rand took its direction from the dollar on Thursday, reacting little to an expected central bank decision to hold its main interest rate at 8,25%.

At 1515 GMT, the rand traded at 18.8400 against the dollar, about 0,2% stronger than its previous close.

Indicative Exchange Rates	Buy	Sell
USD/MZN	63,25	64,52
EUR/MZN	67,40	68,75
ZAR/MZN	3,35	3,42
EUR/USD	1,0658	1,0659
USD/ZAR	18,8902	18,8950

Treasury Bills	Interest Rates	YTD
3M	18,07%	+41 p.p.
6M	18,01%	+30 p.p.
12M	18,12%	+39 p.p.

Benchmarks	Interest Rates	YTD
Standing Lending Facility (FPC)	20,25%	+0,00 p.p.
Standing Deposit Facility (FPD)	14,25%	+0,00 p.p.
Interbak Money Market Rate (MIMO)	17,25%	+0,00 p.p.
Mandatory Reserves - MZN	39,00%	+28,50 p.p.
Mandatory Reserves - USD	39,50%	+28,00 p.p.
Prime Rate (PRSF)	24,10%	+1,50 p.p.

Secured Overnight Financing Rate	Interest Rates	YTD
3M	5,37%	+1,76 p.p.

Inflation	Annual Average	YOY
Mozambique: August/2023	9,32%	4,93%

Commodities	Actual	YTD
Brent	95,43	15,06%
Crude	89,56	14,26%
Gold	1.925,03	5,80%
Platinum	927,81	-12,51%
Silver	23,63	-1,12%
Natural Gas	2,64	-41,20%
Aluminum	2.256,00	-5,67%
Coal - Maputo	117,39	-43,58%

International Stock Exchange	Actual	YTD
PSI20	6.163	6,30%
Nasdaq	13.224	26,21%
Stoxx50	3.956	6,89%

Bonds - Fixed Rate	Coupon Rate	Next Coupon
Government-2022 -Serie 9	19,00%	08/02/2024
Government-2022 -Serie 10	17,00%	14/12/2023
Government-2023 -Serie 1	16,00%	20/03/2024

Bonds - Floating Rate	Coupon Rate	Next Coupon
Government-2022 -Serie 1	17,50%	28/12/2023
Government-2022 -Serie 2	19,00%	08/03/2024
Government-2022 -Serie 3	19,00%	12/10/2023
Government-2022 -Serie 4	19,00%	10/11/2023
Government-2022 -Serie 11	17,00%	26/01/2024
Government-2023 -Serie 2	17,00%	09/02/2024

Domestic Stock Prices	Price MZN	YTD
CDM	50,00	-28,57%
CMH	2.625,00	22,09%
EMOSE	15,00	-9,09%
ZERO	20,00	0,00%
TOUCH PUBLICIDADE	3,20	0,00%
ARCO INVESTIMENTOS	100,00	0,00%
HCB	1,77	-11,50%
TROP-B	110,00	-15,38%

Other Markets

Stock Market – The main European stock markets ended last Thursday's session in the red, on a day when the prospect of tougher monetary policy from the US Federal Reserve (Fed) overshadowed the pause in interest rate hikes by the Bank of England (BoE).

On Wednesday, the main British stock market rose after it was reported that inflation unexpectedly fell in August, easing pressure on the British central bank. Investors had already taken a rise of 25 basis points for granted, but this didn't materialize at yesterday's meeting, where the decision-makers opted to keep interest rates unchanged.

Foreign Exchange Market – The euro appreciated against the US currency even though the session was marked by gains for the greenback. The Bloomberg dollar index - which measures the strength of the currency against ten rival currencies - gained 0,05% to 105,387 points. Giving strength to the dollar were stronger-than-expected jobs data from economists

Commodities – Oil prices continued to trade higher on the main international markets, after taking a break from their upward movement on Wednesday. Russia has temporarily banned gasoline and diesel exports to all countries outside the circle of four former Soviet states, with immediate effect, in order to stabilize the domestic market.